



Strategic Discussion

President Bernie Machen

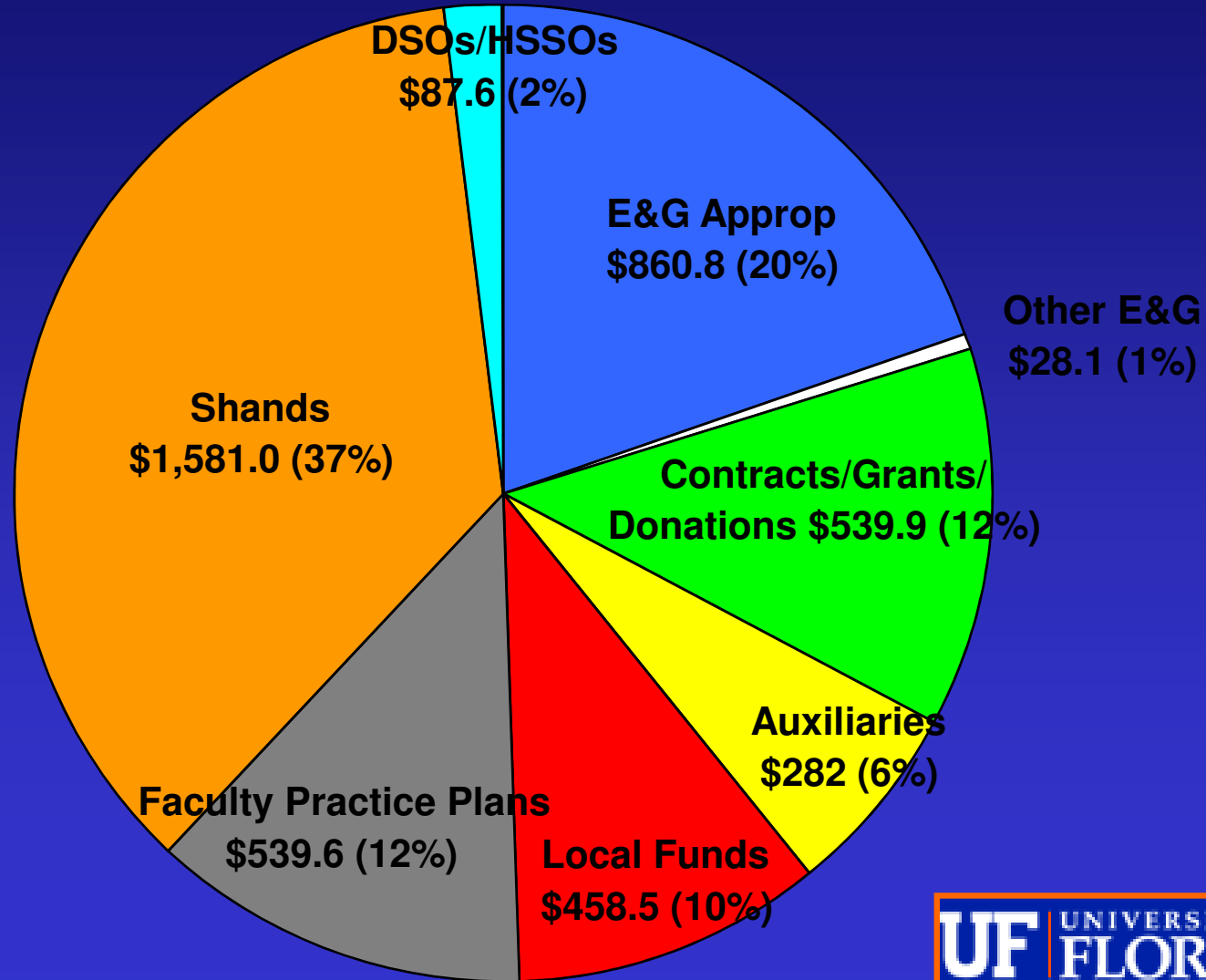
*University of Florida
Faculty Senate*

September 20, 2007



UF Budget: Planned Expenses '07-'08

\$ 4.377 Billion

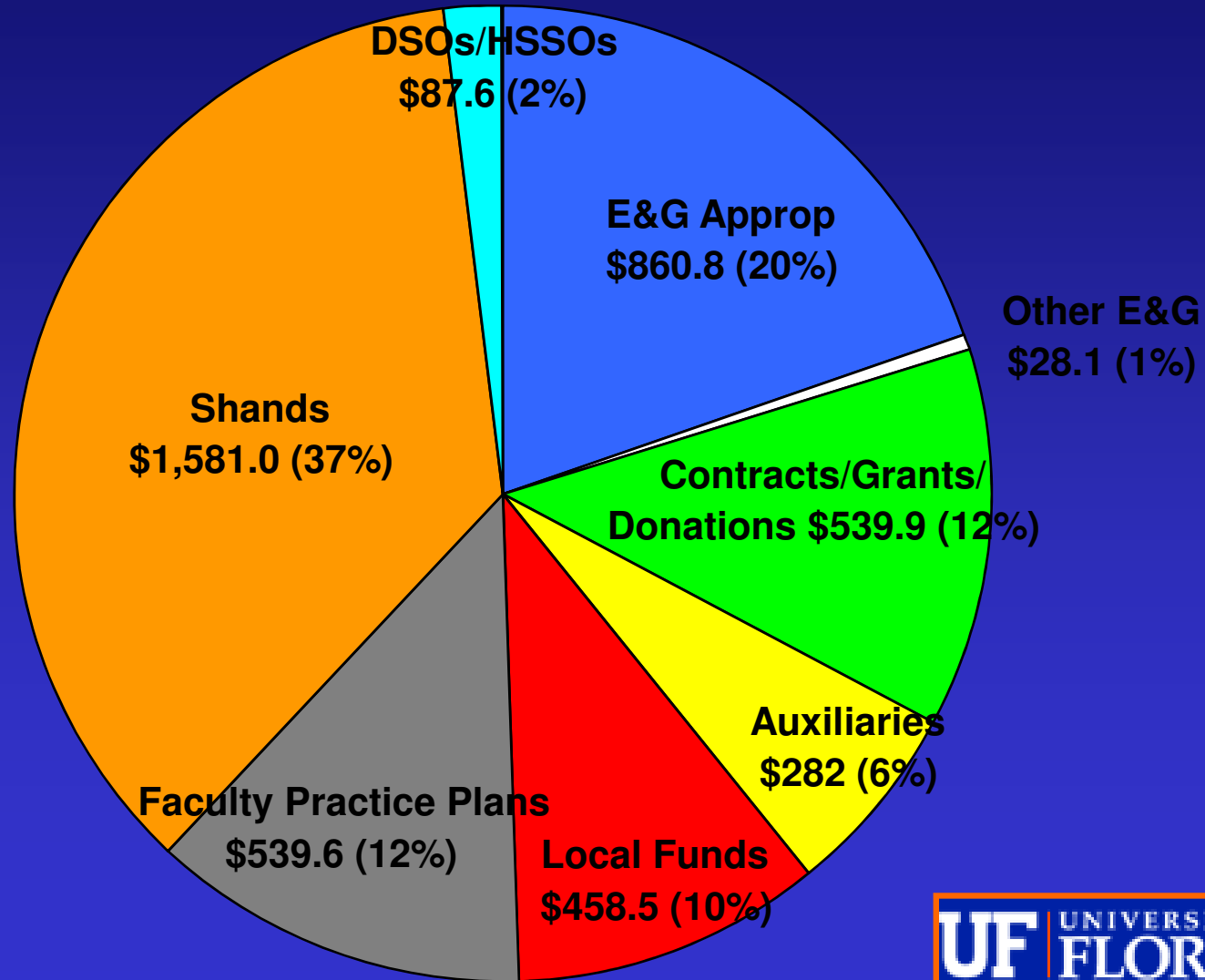


DSOs/HSSOs Operating Budgets: \$87.6 Million

- **Affiliated organizations, including:**
 - UF Foundation (\$23.2 million)
 - UF Research Foundation (\$23.3 million)
 - 4-H – IFAS: \$1.3 million
 - Others – UF Alumni Association; Law Center Assoc.
- **Does not include UAA, which is included in the Local Funds category**

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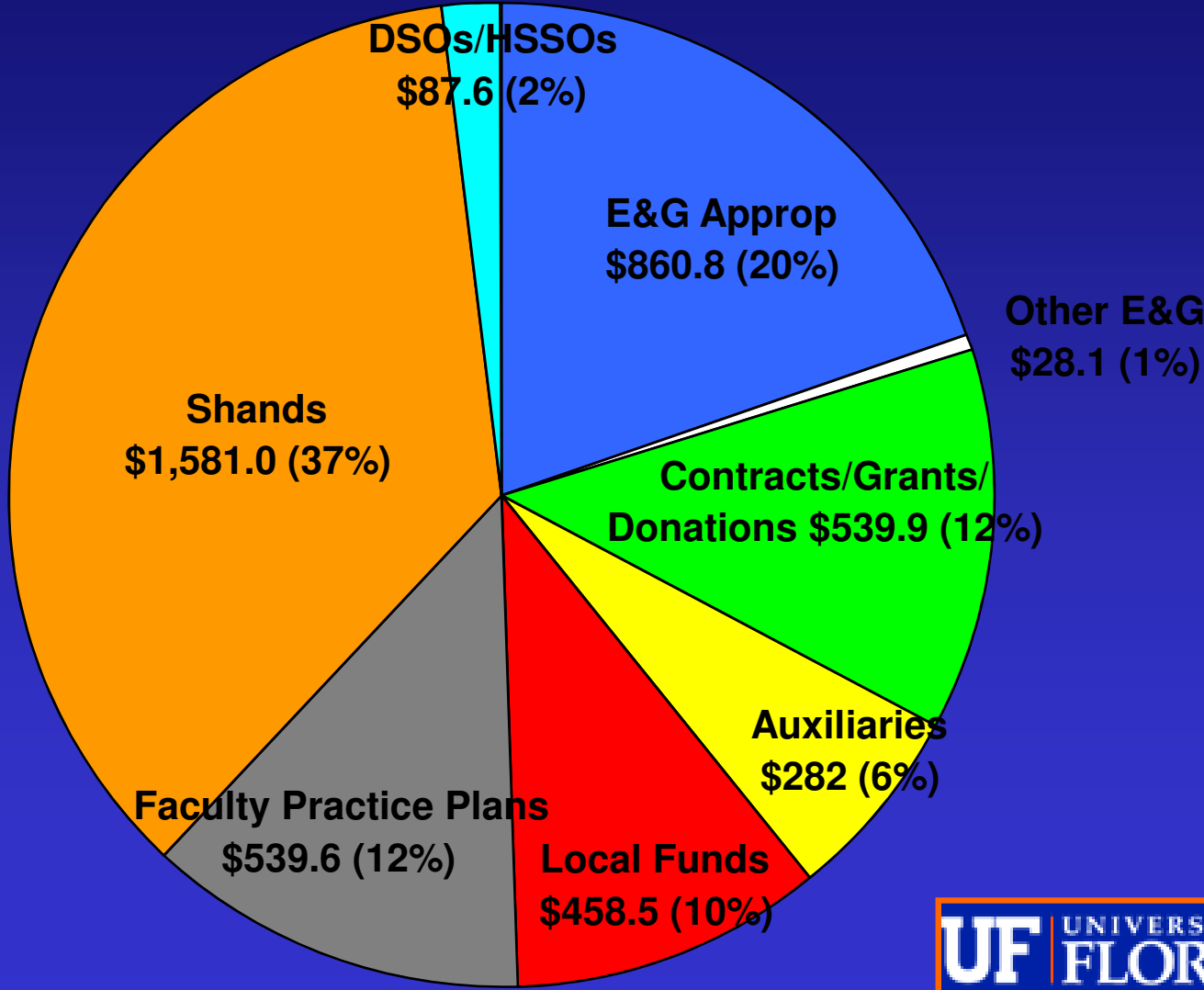
Shands: \$1.581 Billion

Faculty Practice Plans: \$539.6 Million

- Faculty Practice Plans includes all plans from:
 - College of Medicine (GNV): \$289.7 million
 - College of Medicine (JAX): \$208.0 million
 - College of Dentistry: \$12.9 million
 - PPHP: \$3.3 million
 - College of Nursing: \$0.913 million
 - College of Veterinary Medicine: \$0.586 million
 - College of Pharmacy \$98,500
 - Other contributions for positions, etc.: \$24 million

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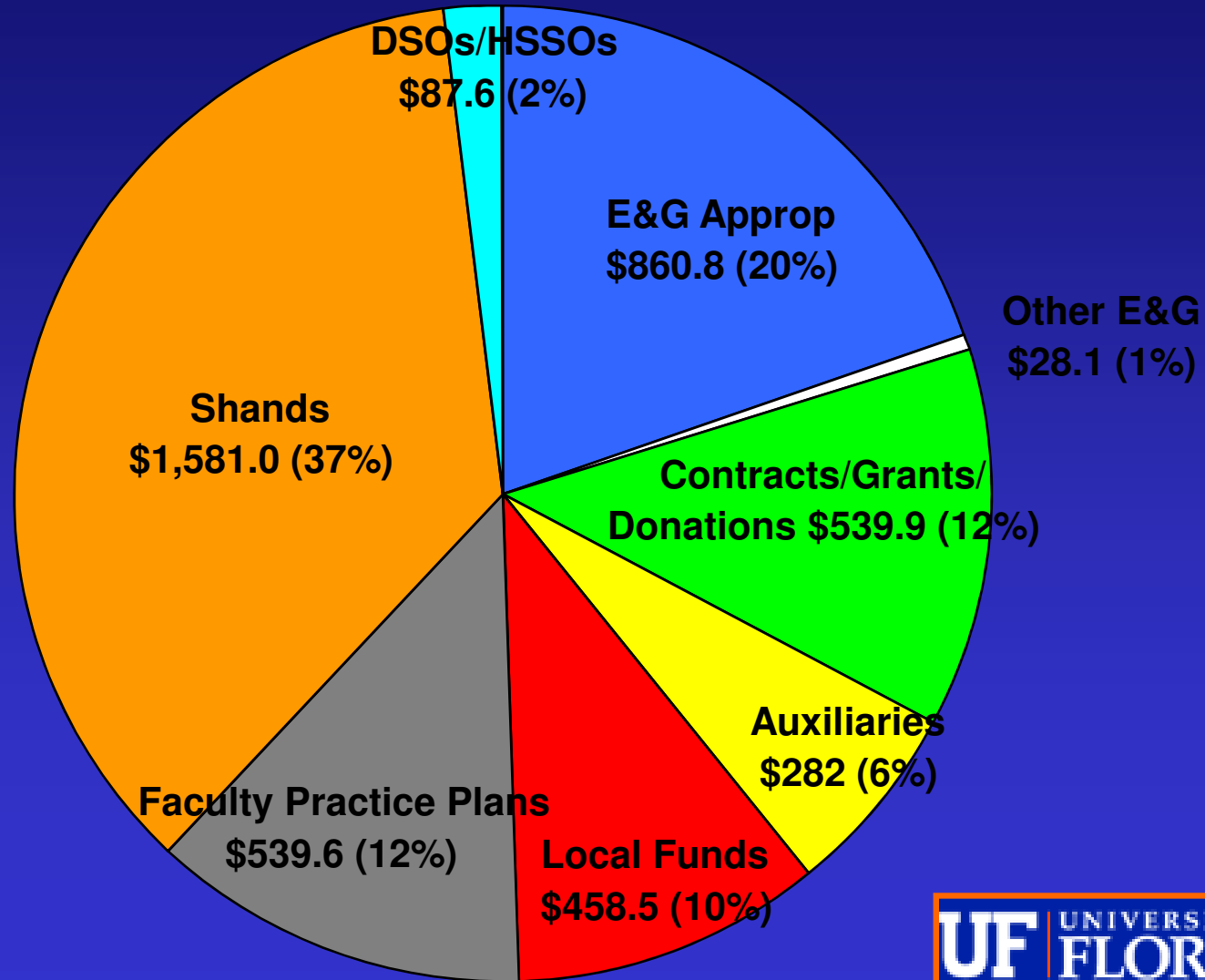


Local Funds: \$458.5 Million

- **Student financial aid: \$336 million**
- **Student activities: \$16.3 million**
- **Concession: \$0.815 million**
- **Self-insurance program: \$30.1 million**
- **UAA: \$75.2 million**

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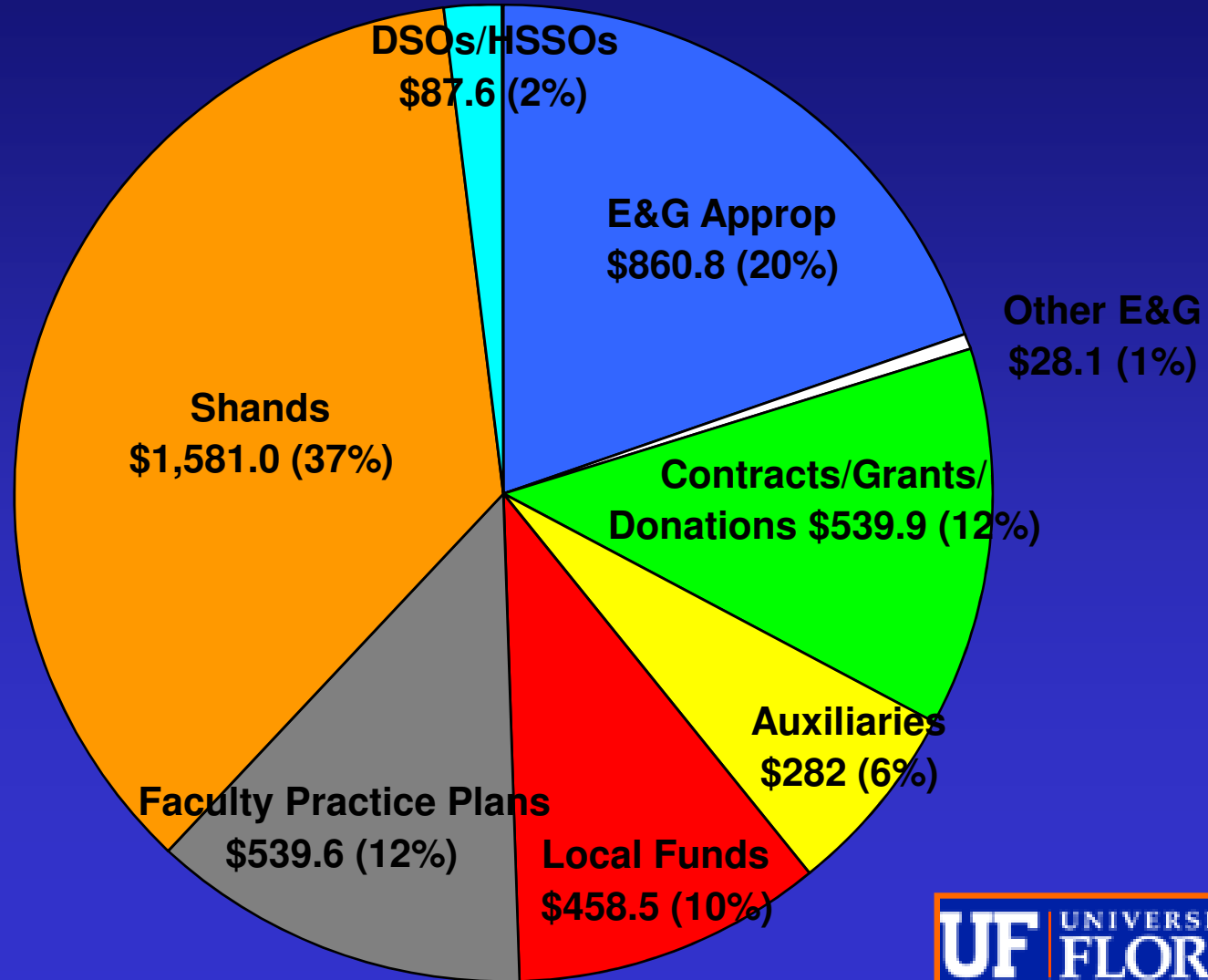


Auxiliaries: \$282 Million

- **Examples of Auxiliary Units:**
 - Div of Continuing Education: \$45.3 million
 - Housing: \$39.1 million
 - Student Health Services: \$15.2 million
 - Transportation & Parking Svcs: \$16.3 million
 - Telecommunications: \$5.5 million

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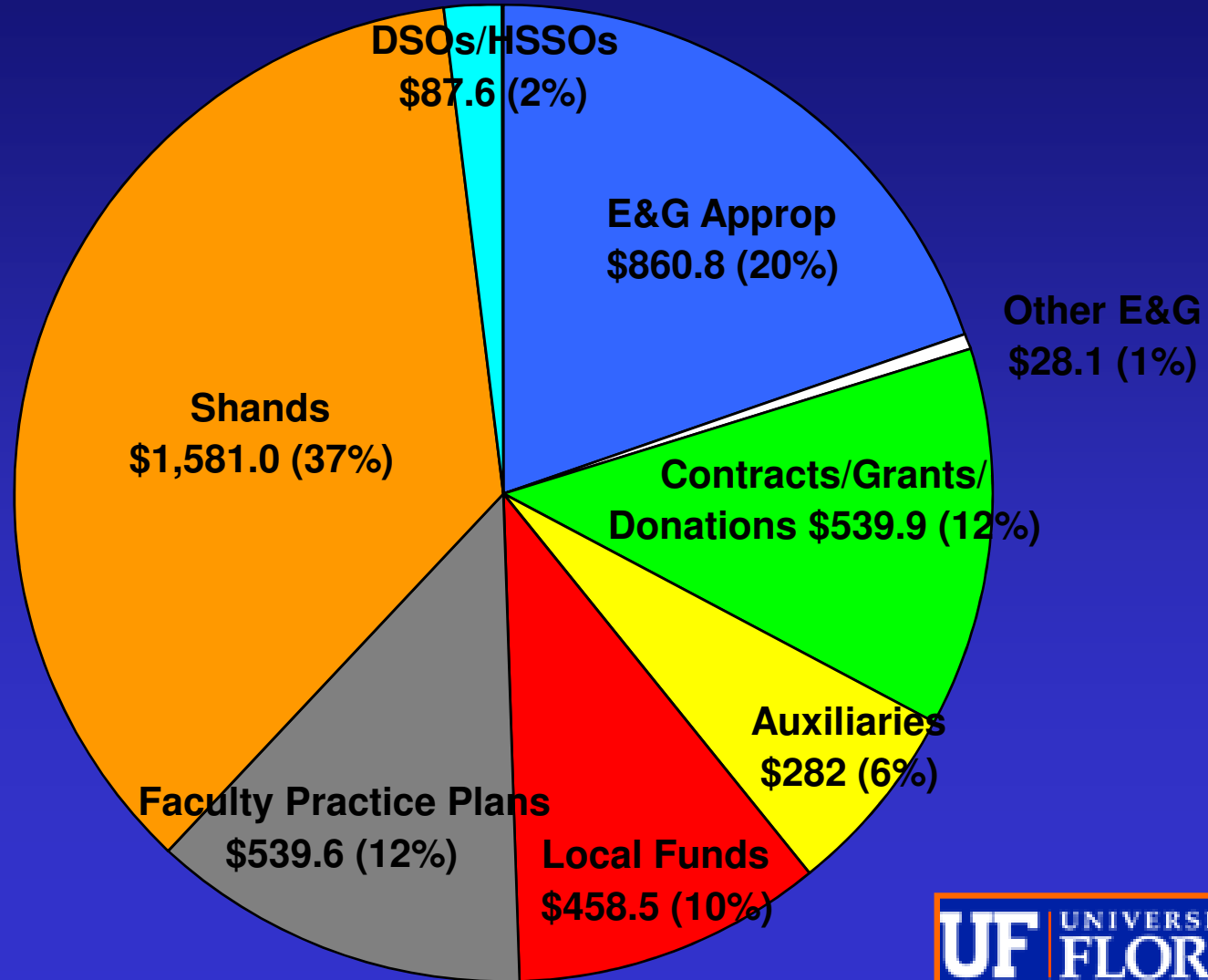
Contracts/Grants/Donations Expenses: \$539.9 Million

Revenue Estimates

- Federal grants: \$312 million
- State grants: \$66.2 million
- Private & other grants: \$66.2 million
- Donations from component units: \$107.8 million
- Investment earnings: \$12.6 million

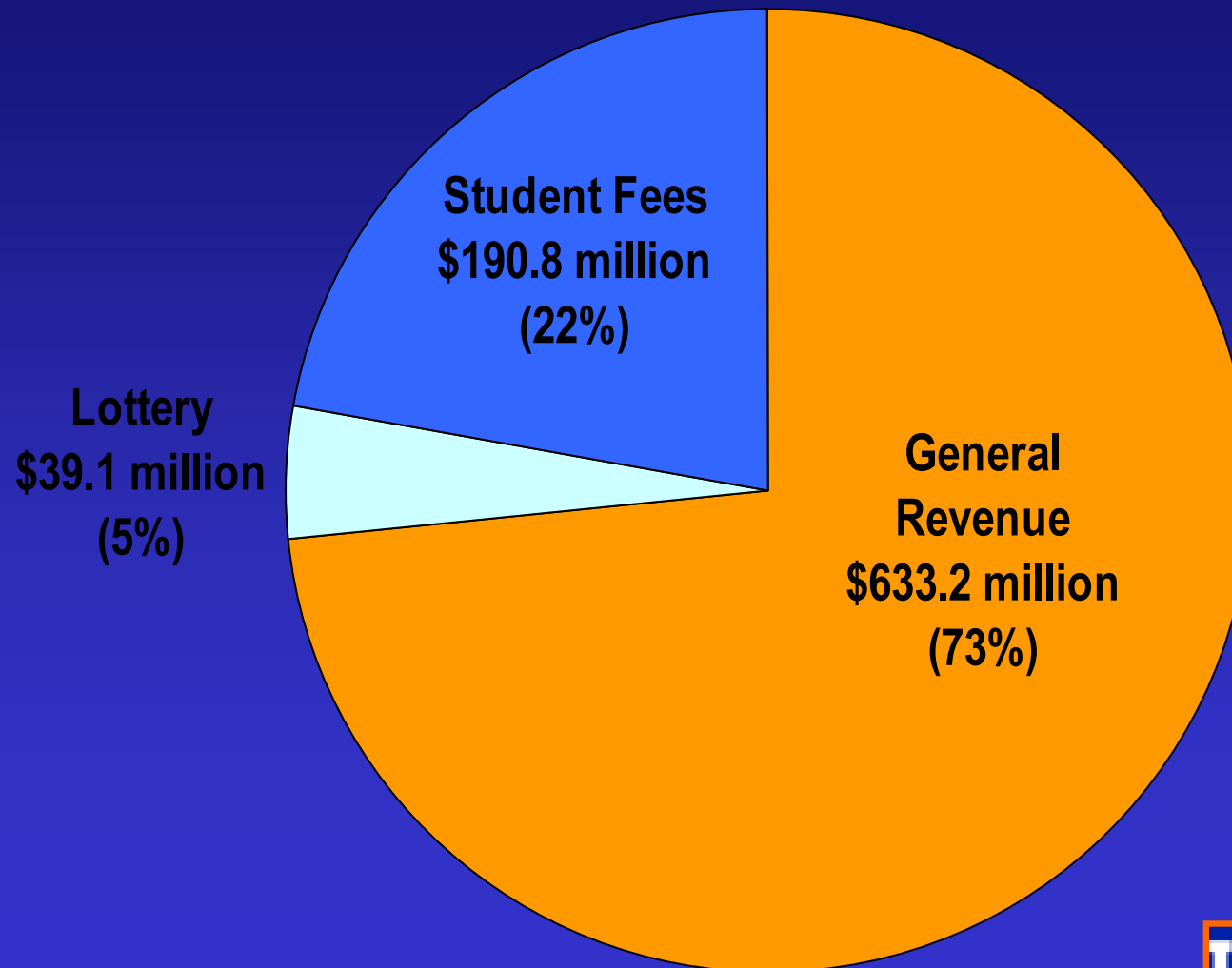
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UF Budget: Total E&G of \$863 Million

Sources of Revenue



Budget Reduction and Unfunded Commitments

General Revenue	\$633.2 million
Lottery	<u>\$ 39.1 million</u>
Total	\$672.3 million
Budget Reduction	x 4%
Total Budget Reduction	\$ 26.9 million
Plus: Unfunded Commitments	
Faculty Promotional Raises	\$ 1.3 million
Florida Opportunity Scholars	\$ 3.0 million
Utility Expense Increases	\$ 1.7 million
Graduate Student Healthcare	\$ 1.1 million
TOTAL	\$ 34.0 million

UF's Current Efforts to Meet Reductions and Unfunded Commitments

- **Hiring freeze**
 - **Result: reduction in faculty**
 - **Result: reduction in staff**
- **Reduced/postponed equipment acquisition**
- **Reduced/postponed maintenance**
- **Reduced/postponed professional development**

Additional Efforts to Meet Reductions and Unfunded Commitments

- **Established Cost Containment and Efficiency Task Force**
- **Engaged Huron Consulting to propose potential cost reductions and revenue enhancements**
- **Established new committee of the UF Board of Trustees to assist**

Critical Situation: Impact on UF's Academic Programs

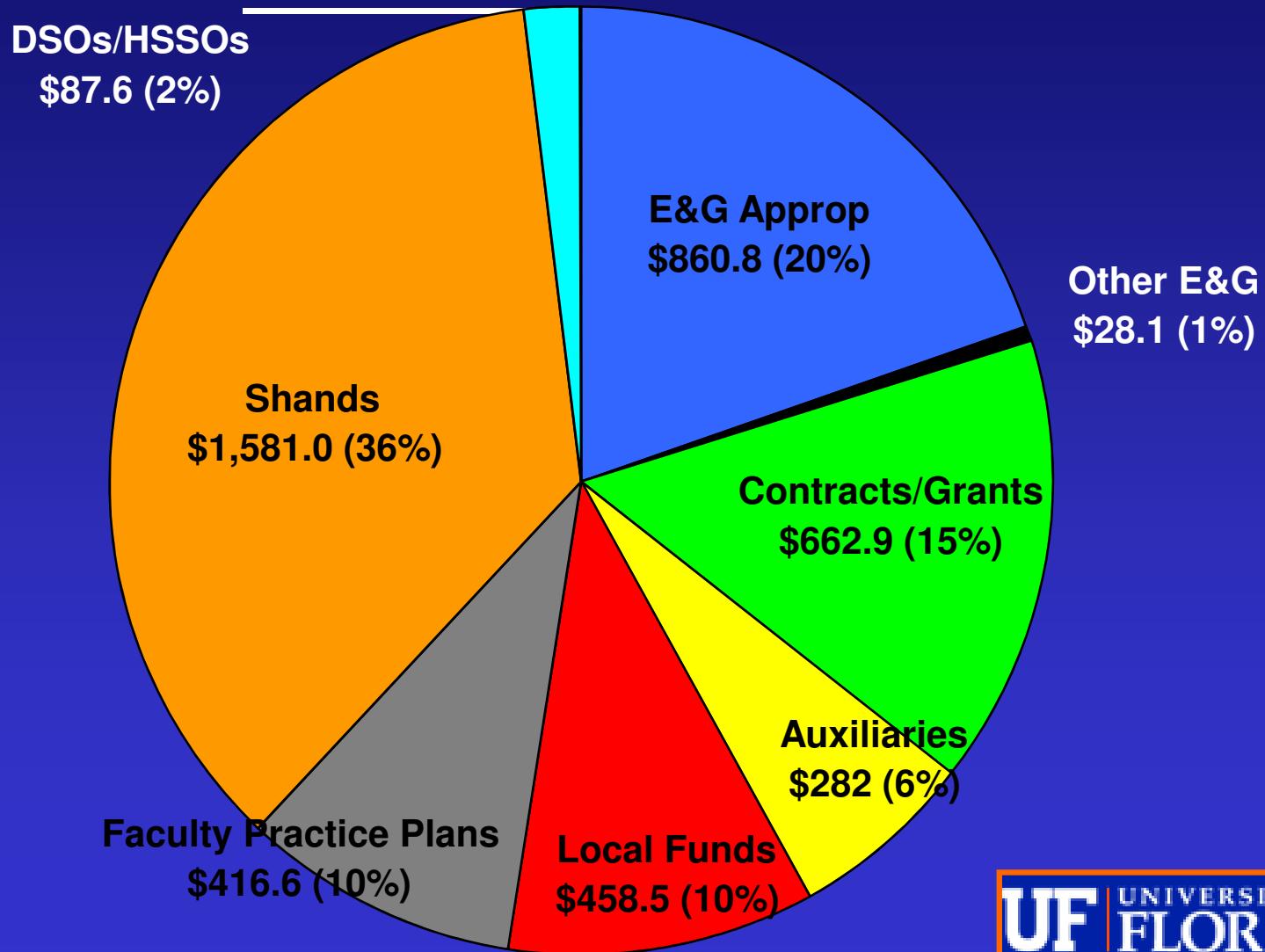
- At 17th among national public universities*, and 49th overall*, UF is the highest ranked Florida university
- Though 49th overall, UF's faculty resources rank is 123*
- The faculty resources rank includes faculty salaries, student/faculty ratio, and class size
- The faculty resources rank has the most negative impact on UF's national rank and reflects a deteriorating undergraduate experience for students

* *US News rankings August 2007*

Appendix

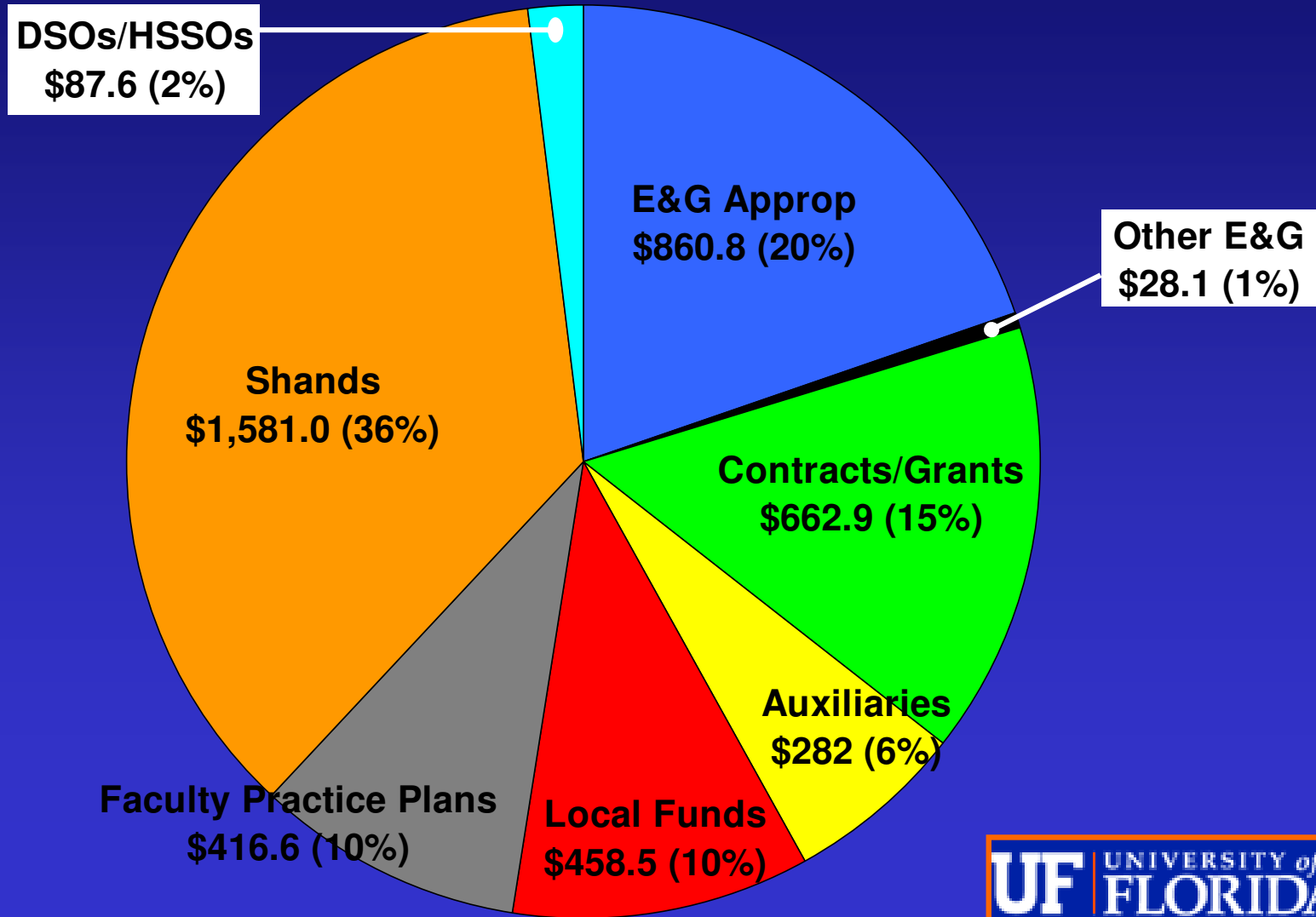
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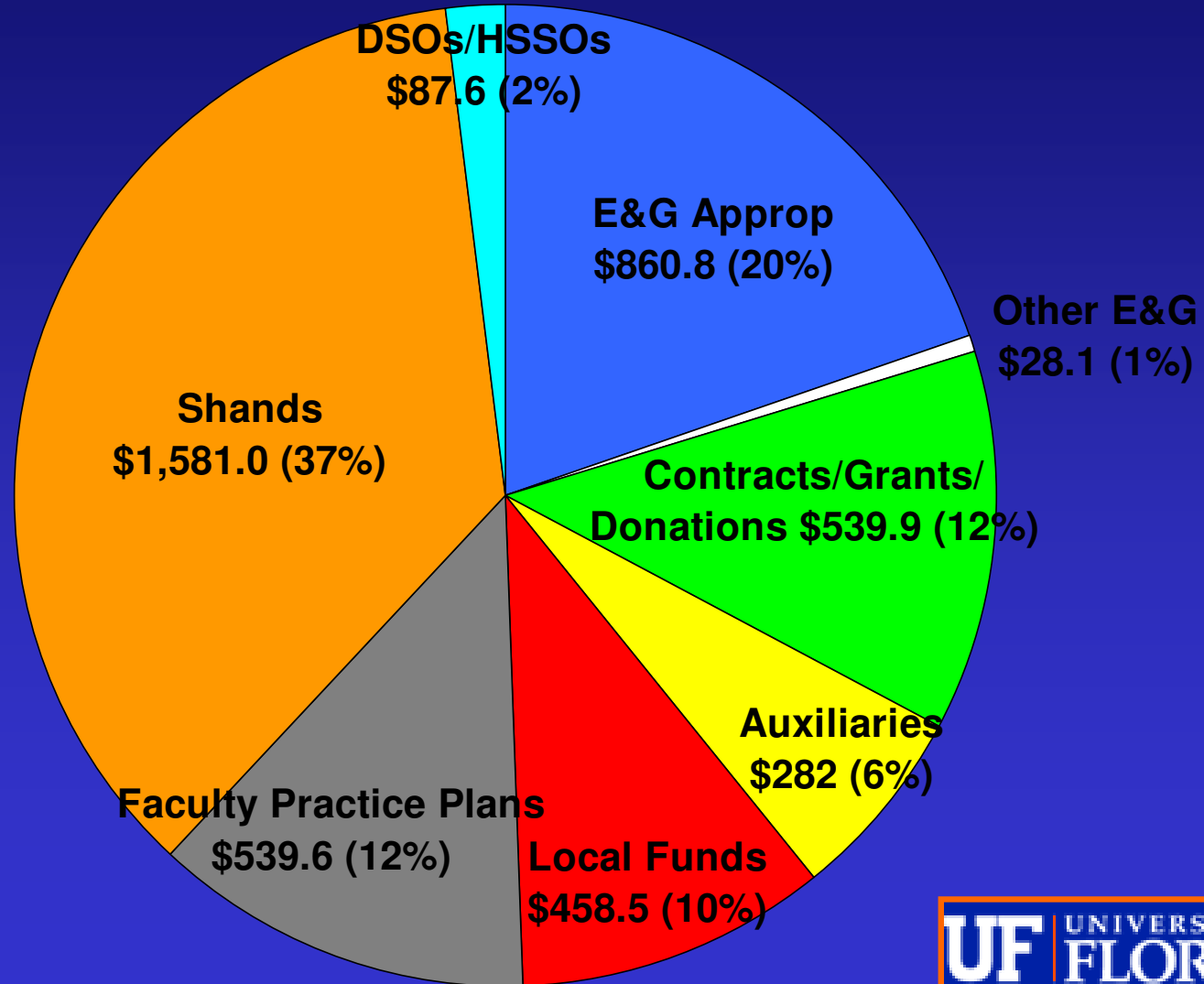
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E & G Appropriations: \$860.8 Million

- **Instruction: \$384.3 million**
- **Research: \$120.1 million**
- **Public services: \$47.5 million**
- **Academic support: \$120.1 million**
- **Institutional support: \$69.4 million**
- **Operations and Plant: \$92.2 million**
- **Student services: \$16.5 million**
- **Student financial aid: \$10.8 million**

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